

KENTUCKY ASSET/LIABILITY COMMISSION MEETING

Friday, August 3, 2001

9:30 A.M.

Room 264, Capitol Annex

A G E N D A

1. Call to Order
 - Quorum
 - Notification of Press

T. Kevin Flanery, Secretary
Finance and Administration

2. Approval of the Minutes of the July 16, 2001 meeting.

Secretary Flanery

3. RESOLUTION 2001-05
A RESOLUTION AUTHORIZING A FINANCIAL (SWAP) AGREEMENT; AUTHORIZING THE ISSUANCE, SALE AND DELIVERY OF PROJECT REFUNDING NOTES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$70,000,000 FOR THE PURPOSE OF REFUNDING STATE PROPERTY AND BUILDINGS COMMISSION, PROJECT NO. 71; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENT, CREDIT FACILITY AGREEMENT, REMARKETING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT AND OFFICIAL STATEMENT RELATED TO SUCH NOTES. (EXHIBIT A)

Gordon L. Mullis, Executive Director
Office of Financial Management

4. Presentation of Project No. 71 Financing Plan.

F. Thomas Howard, Deputy Executive Director, Office of Financial Management

5. New Business, if any.

6. Adjournment.